Mississippi Home Corporation
Program Securities
March 31, 2026

	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of March 31, 2026	Program Securities Initial Principal Amount	Program Securities Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	-
	1995 I & J	December 14, 1995	32,320,000	-	-	-
*	2009A	September 24, 2009	32,455,000	-	35,328,143	14,540,804
*	2015A	June 30, 2015	58,000,000	-	66,904,986	-
*	2016ABC	November 30, 2016	41,335,000	17,530,000	49,701,165	17,857,077
*	2017ABC	June 14, 2017	43,990,000	20,360,000	54,206,527	19,260,659
*	2017DEF	December 27, 2017	33,775,000	13,970,000	40,964,642	16,073,991
*	2018A	October 30, 2018	39,170,000	15,075,000	39,437,559	19,386,703
*	2019A	March 20, 2019	58,740,000	18,690,000	60,327,317	34,948,532
*	2019B	September 26, 2019	65,285,000	44,140,000	68,694,962	45,514,680
*	2020A	March 18, 2020	62,320,000	39,770,000	71,954,560	42,504,498
*	2020B	August 19, 2020	48,520,000	35,405,000	46,930,811	33,848,165
*	2021A	February 17, 2021	46,665,000	34,900,000	49,047,749	36,452,421
*	2021B	July 14, 2021	97,095,000	75,480,000	102,924,265	75,822,834
*	2022AB	January 26, 2022	74,675,000	57,725,000	81,545,219	63,825,658
*	2022CD	September 8, 2022	87,355,000	76,205,000	86,847,634	72,783,919
*	2023AB	March 8, 2023	77,455,000	69,835,000	77,816,596	67,941,826
*	2023CD	August 9, 2023	99,295,000	94,255,000	97,644,788	86,887,753
*	2024AB	February 13, 2024	89,660,000	87,340,000	86,979,347	80,662,918
*	2024CD	June 21, 2024	127,995,000	125,810,000	126,004,151	120,313,816
*	2024EF	November 13, 2024	125,880,000	124,355,000	126,318,957	122,547,941
*	2025AB	April 16, 2025	133,795,000	133,220,000	131,211,475	129,276,586
*	2025CD [1]	September 17, 2025	123,955,000	123,955,000	119,869,009	119,210,238
*	2026AB [2]	February 11, 2026	85,740,000	85,740,000	14,345,973	14,336,092
	Totals		1,720,475,000	1,293,760,000	1,635,005,834	1,233,997,111.00

1 On September 17, 2025, Mississippi Home Corporation issued $100 million of tax-exempt mortgage revenue bonds and $23.955 million of taxable mortgage revenue bonds. As of March 31, 2026, the acquisition fund balance was $1.2 million which will be used to purchase program securities through September 1, 2026.

2 On February 11, 2026, Mississippi Home Corporation issued $71.515 million of tax-exempt mortgage revenue bonds and $14.225 million of taxable mortgage revenue bonds. As of March 31, 2026, the acquisition fund balance was $74.5 million which will be used to purchase program securities through February 1, 2027.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").